



XX  
X.

**5. No Admission of Liability**

The parties agree and acknowledge that this Deed is entered into without any admission of  
XX  
XX  
XX

**6. GST**

The parties acknowledge that GSTR2001/4 applies to this settlement and that GST is not payable in respect of this Deed.

**7. Confidentiality**

**7.1 No Disclosure**

The parties must not disclose or announce to any person and must not permit or procure any  
XX  
XX  
X

**7.2 Exceptions**

Clause 7.1 does not apply to:

- (a) any disclosure required by law;
- (b) any disclosure required by any applicable stock exchange listing rules;
- (c) disclosure to solicitors, barristers or other professional advisers under a duty of confidentiality; or
- (d) disclosure to a banker or other financial institution relevant to a party, to the extent  
XX  
XX  
XX

**7.3 No Merger**

This clause will survive the termination of this Deed.

**8. Warranties by the Parties**

Each of the parties represents and warrants to the other that they:

- (a) have been afforded the opportunity of seeking independently legal advice from a solicitor or firm of solicitors of their choice in respect to this Deed;
- (b) have read and understood the contents of this Deed; and







**EXECUTED AS A DEED**

<b>EXECUTED</b> for and on behalf of _____ in accordance with Section 127(1) of the <i>Corporations Act 2001</i> by authority of the Directors:		
..... Signature of Director		..... Signature of Director/Secretary
..... Name of Director		..... Name of Director/Secretary

<b>SIGNED SEALED &amp; DELIVERED</b> by _____ in the presence of:		
..... Signature of Witness		..... Signature
..... Name of Witness		

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